

LEADING THE TRANSITION TOWARDS ELECTRIC MOBILITY

OUR VISION – ELECTRIFIED. EMOTION. EVERYWHERE.

Vitesco Technologies is a leading international developer and manufacturer of modern powertrain technologies for sustainable mobility. With intelligent and reliable system solutions and components for electric, hybrid and combustion powertrains, Vitesco Technologies makes mobility clean, efficient and affordable – in every market, for every architecture and for everyone.



About 40,000 employees



Around 50 locations worldwide



€8 billion sales in 2020



Present on 9 out of 10 top BEV platforms



More than 80% of electrification components covered

BUSINESS UNITS

Electronic Controls
EFFICIENCY,
PERFORMANCE AND
CONVENIENCE.

Core products: engine and transmission control units, master controllers (hybrid – electrified powertrain), integrated power electronics (electric – battery charging, voltage conversion).

Electrification Technology
ELECTRIC AND
ELECTRIFIED
POWERTRAINS.

Core products: electric machine, direct current (DC)/alternating current (AC) inverter, DC/DC converter, battery management system and battery junction box, battery pack (48V mild hybrid, full/plug-in hybrid and electric vehicle).

Sensing & Actuation
SENSING TECHNOLOGIES
AND ACTUATORS FOR
PRECISE CONTROL.

Core products: complex exhaust gas after-treatment systems (stricter regulation for pollutant emissions); smart thermal management for all electrified applications – hybrid electric vehicles (HEV)/battery-electric vehicles (BEV).



MANAGEMENT BOARD

“We base our business on a clear commitment to reduce emissions. Our propulsion solutions make driving more efficient, cleaner and convenient. Through our solutions, we are shaping the future of clean mobility.”

ANDREAS WOLF
Chief Executive Officer (CEO)



“We pave the way for the spin-off and we will be in good shape – technology-wise and financially. Double digit growth in electrification is funded by our highly profitable core technologies.”

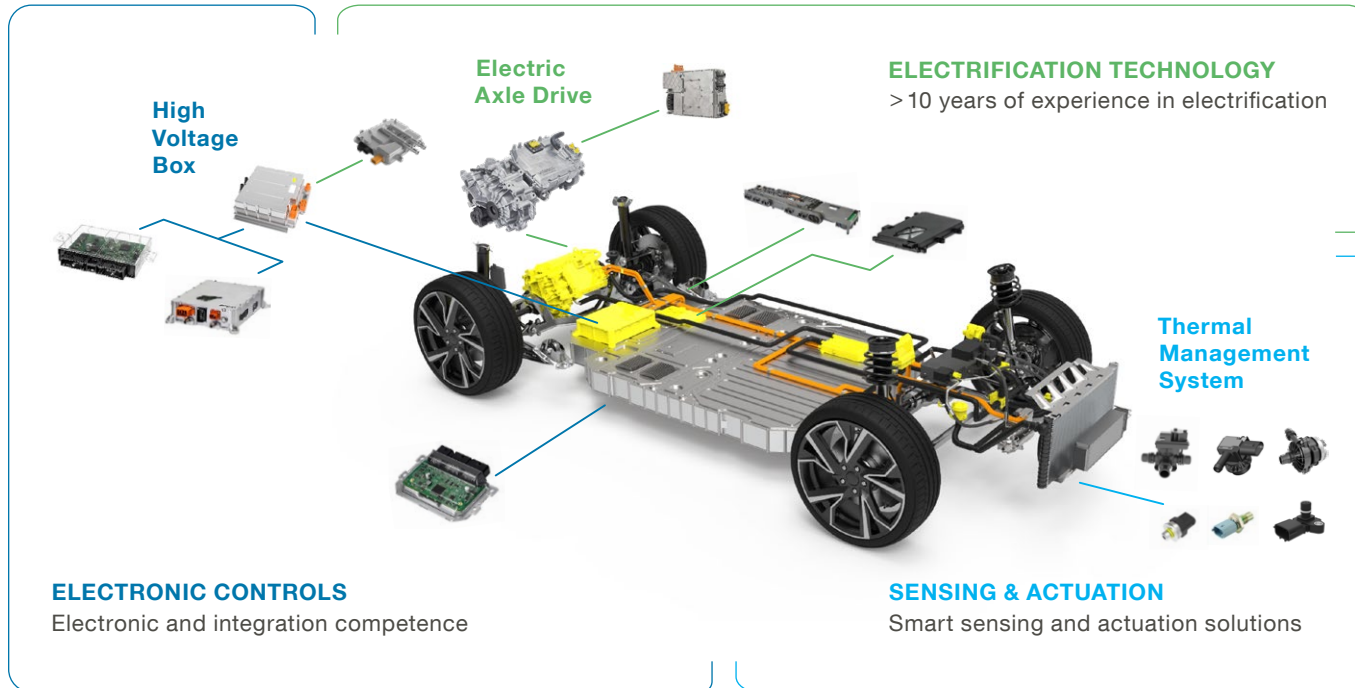
WERNER VOLZ
Chief Financial Officer (CFO)



“The transformation affects all levels of our organization. We see it as our responsibility to accompany our employees through this process and to shape the change together with them.”

INGO HOLSTEIN
Chief Human Relations Officer (CHRO)

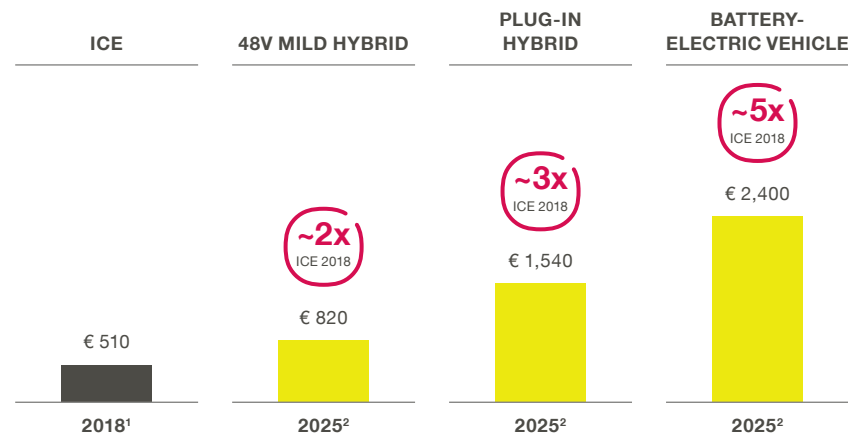
EXAMPLE: BATTERY-ELECTRIC VEHICLE



Source: Company information. Notes: Example of a battery-electric vehicle. Products are selected examples and do not reflect the entire offering.

SUPERIOR CONTENT PER VEHICLE (CPV) OPPORTUNITIES

“With our portfolio in electrification technologies, we have opportunities in all scenarios. The faster electrification comes and the higher the level of electrification that is needed, the bigger our market opportunity. Compared to our 2018 combustion offering, our content per vehicle opportunity in 2025 is expected to be almost twice as high for a 48-volt mild hybrid. It’s a factor of three for a plug-in hybrid and up to a factor of five for a battery-electric vehicle.”



Source: 1 Company estimate based on expert studies. Reflects the CPV opportunity for the portfolio offering in 2018. 2 Roland Berger, “Powertrain Market” Study, 12/2020. Reflects the CPV opportunity for the current portfolio offering. Notes: ICE: Internal Combustion Engine. Million Euros. Further explanations on these figures at: <https://vitesco-technologies.com/de/Home/Investors>

Andreas Wolf, CEO

COMBINED COMPETENCIES

Vitesco Technologies is one of only a few suppliers worldwide to offer the full range of electronics, software and system integration for powertrain electrification. The portfolio of innovative solutions for 48-volt systems and plug-in hybrids up to completely battery-based electric drives is correspondingly large. Examples include highly complex power electronics, intelligent sensor technologies, integrated axle drives as well as battery, energy and thermal management systems. This bandwidth makes it possible to supply fully developed individual components and at the same time develop sophisticated holistic systems – all from a single source.

VITESCO TECHNOLOGIES TO TRANSFORM FROM ELECTRONICS CHAMPION TO ELECTRIFICATION POWERHOUSE

Vitesco Technologies is a pioneer in electrification and has constantly launched innovations onto the market over the past decade.

We are transforming Vitesco Technologies and position it to fully grab the growth opportunity coming from electrification while maintaining and leveraging our underlying business. Our core business contains our Electrification Technology portfolio, our highly electronics-focused business of Electronic Controls as well as our Sensing & Actuation technologies. For selected ICE technologies, we have undergone a review of strategic options which include exit or phase-out.

The result will be a clear focus on our electronics expertise and electrification growth opportunities.

[WWW.VITESCO-TECHNOLOGIES.COM](https://www.vitesco-technologies.com)